



## Securities Transfer Form

You must notify the Georgian Bay Land Trust (GBLT) at 416-440-1519 ext. 101 or [executive.director@gblt.org](mailto:executive.director@gblt.org) PRIOR to the actual transfer of shares. We will provide you with all appropriate information to ensure your transaction is handled smoothly & efficiently.

### In order to complete the trade:

- Complete and email this form to [executive.director@gblt.org](mailto:executive.director@gblt.org) and to your broker. Note that the form can be filled in electronically, or printed and scanned.
- Have your broker contact our broker (see below) to initiate the trade and transfer of shares to GBLT's account

### Shares should be transferred to:

#### Cumberland Private Wealth Management Inc.

**Account:** 35BDO7E, The Georgian Bay Trust Foundation, Inc. #1

**Broker name:** NBCN **Dealer Code #:** 9822 **CUID:** NBCS

**Please inform broker at:** [nbinservice@nbc.ca](mailto:nbinservice@nbc.ca)

### To be completed by Donor:

Name of Donor:

Address:

City:

Province:

Postal Code:

Donor's Phone #:

Donor's Account #:

Name of Donor's Broker:

Broker's Phone #:

Firm:

Name of Security:

# of shares transferred:

Value of each share (approx.):

Total donation (approx.):

Date of transfer to GBLT's account:

My gift is for:

Annual Operating Land Trust Support

Conservation Lands Securement Fund (name of property or general):

Stewardship Fund (fund name):

Wally & Marilyn King Fund

Recognition Information:

I wish my gift to remain anonymous

I wish my gift to be recognized as follows (e.g. Ms. Amanda W. Jones):

I understand that I will receive a gift-in-kind tax receipt from the GBLT for the closing price, on the date of transfer to the GBLT's account of these securities. These securities have been donated to GBLT without restriction and can be sold by the GBLT at any time considered appropriate. The securities or proceeds will be managed and utilized according to GBLT policy regarding the Fund selected above. Your gift in support of the Georgian Bay Land Trust is greatly appreciated.

**Signature:**

**Date:**