



Securities Transfer Form

You must notify Bill Lougheed of the Georgian Bay Land Trust (GBLT) at 416-440-1519 ext. 101 or bill.lougheed@gblt.org, PRIOR to the actual transfer of shares. We will provide you with all appropriate information to ensure your transaction is handled smoothly & efficiently.

In order to complete the trade:

- Complete, Scan and E-Mail this form to bill.lougheed@gblt.org **and to your broker**
- Have your broker contact our broker (see below) to initiate the trade and transfer shares to GBLT's account

To be completed by Donor:

Name of Donor: _____ Phone #: _____

Name of Donor's Broker _____ Broker's Phone #: _____

Firm: _____ Date of transfer to GBLT's account: _____

Name of Security: _____ # of shares transferred: _____

Value of each share (approx.): _____ Total donation (approx.): _____

My gift is for:

- Annual Operating Land Trust Support
- Conservation Lands Securement Fund _____ (name of property or general)
- Stewardship Fund _____ (fund name)
- Wally & Marilyn King Fund

Recognition Information:

- I wish my gift to remain anonymous
- I wish my gift to be recognized as follows: _____
(e.g., Mr. & Mrs. Robert W. Jones)

Address: _____

City: _____ Province: _____ Postal Code: _____

I understand that I will receive a gift-in-kind tax receipt from the GBLT for the closing price, on the date of transfer to the GBLT's account of these securities. These securities have been donated to GBLT without restriction and can be sold by the GBLT at any time considered appropriate. The securities or proceeds will be managed and utilized according to GBLT policy regarding the Fund selected above. Your gift in support of the Georgian Bay Land Trust is greatly appreciated.

Signature

Date

Shares should be transferred to RBC Dominion Securities. (CUID: DOMA) Account: 421-60401-15; The Georgian Bay Trust Foundation Inc.

Please inform broker David Stovel at david.stovel@rbc.com 416.842.5741 and copy assistant Parker Cumming at parker.cumming@rbc.com 416.842.8282